

Details of Subscription Methods and Subscription Payment for the first capital increase of Prospect Logistics and Industrial Freehold and Leasehold Real Estate Investment Trust (“PROSPECT”) for the Existing Unitholders who are Entitled to Subscribe for the Additional Trust Units in Accordance with the Trust Unitholding Percentage

1. Subscription period for the additional trust units

(1) Individual and Juristic person

- Subscription by means of filling out details in the subscription form (Form A) (Hard Copy)
At TISCO Securities Company Limited Head Office From 9.00 a.m. – 4.00 p.m. of 8 – 10 March 2023 and 13 – 14 March 2023
- Subscription via Electronic Right Offering (“E-RO”) online platform (Only for individuals of Thai national)
Form 9.00 a.m. of 8 March 2023 to 4.00 p.m. of 14 March 2023

(2) Institutional investors who have not submitted Bookbuilding form

- Subscription by means of filling out details in the subscription form (Form A) (Hard Copy)
At TISCO Securities Company Limited Head Office From 9.00 a.m. – 4.00 p.m. of 8 – 10 March 2023 and 13 – 14 March 2023

(3) Institutional investors who have submitted Bookbuilding form

- Subscription by means of filling out details in the subscription form (Form B) (Hard Copy)
At TISCO Securities Company Limited Head Office From 9.00 a.m. – 4.00 p.m. of 16 – 17 March 2023 and 20 March 2023

2. Subscription location, supporting documents, and evidence of subscription payment

The Company has appointed TISCO Securities Company Limited (“TISCO”) as the lead underwriter for the offering of the additional trust units to existing trust unitholders who are entitled to subscribe for the additional trust units in accordance with the trust unitholding percentage whose name appears in the unitholders’ registration book of PROSPECT on 21 February 2023 (Record Date). The existing trust unitholders shall subscribe for the additional trust units via 2 channels as follows:

- (1) Subscription via E-RO online platform (only for individuals of Thai national)
- (2) Subscription by means of filling out details in the subscription form (Hard Copy) at TISCO Securities Company Limited (Head Office) as detailed below:

Address : 48/8 TISCO Tower, 4th Floor, North Sathorn Road, Silom, Bangrak,
Bangkok 10500
Contact : Back Office
Telephone No. : 0-2633-6441-5
Facsimile No. : 0-2633-6450

Submission of subscription documents through postal mail or at any branch of TISCO Bank Public Company Limited and at any branch of TISCO Securities Company Limited is strictly forbidden

For subscribers in provincial area, the subscribers can (1) contact the securities company that you have securities trading account with. The securities company will give you advice and/or collect your subscription documents and further submit to TISCO, and/or (2) subscribe the newly issued ordinary shares via E-RO on website www.tiscosec.com

3. Allocation procedures of the additional trust units

The offering for sale of additional trust units to be issued and offered are divided into 2 portions as follows:

- First Portion For the Existing Unitholders who are entitled to subscribe for the additional trust units in accordance with the trust unitholding percentage
- Second Portion For (1) persons on a private placement basis and/or (2) the general public, as it deems appropriate according to the Notification of Capital Market Supervisory Board No. Tor Thor. 27/2559 Re: Rules, Conditions, and Procedures for Securities Underwriting, and other related notifications

The allocation for the rights offering of the additional trust units to existing trust unitholders who are entitled to subscribe for the additional trust units whose name appears in the unitholders' registration book of PROSPECT on 21 February 2023 (Record Date) in proportion to their respective trust unitholding based on the subscription ratio of 1 existing trust unit to 0.4775 newly issued and offered trust unit, with no trust units be allocated to the existing trust unitholders, provided such allocation would result in PROSPECT being subject to any obligations in addition to those required by Thai laws. The existing trust unitholders may express their intentions in order to subscribe for additional trust units offered for sale in this regard at the number based on or more than, or less than their allocation entitlement, or may waive the right to subscribe for additional trust units offered for sale in this regard.

After the allocation of trust units in the First Portion to the existing unitholders based on their allocation entitlement, the REIT Manager shall allocate the remaining trust units to the existing unitholders who have declared their intention to subscribe to trust units in excess of the amount they are entitled to, as it deems appropriate, at the same time or after the allocation of trust units in the Second Portion or none. In the event the

allocation according to the prescribed ratio results in any existing unitholders having the right to subscribe for a fraction of a trust unit that cannot be allocated as a full trust unit, such a fraction of a trust unit shall be rounded down to the nearest whole number.

4. Subscription method and payment for additional trust units

4.1. Individual and Juristic person

4.1.1. Subscription Method

(a) Subscription by means of filling out details in the subscription form (Form A) (Hard Copy)

(1) Subscription Procedure

The subscribers must submit the subscription documents at the Head office of the Lead Underwriters within subscription period which is from 9.00 a.m. – 4.00 p.m. of 8 – 10 March 2023 and 13 – 14 March 2023.

The officer who accepts the subscription will sign or stamp the acceptance stamp as evidence of accepting the subscription, or the subscribers can contact securities company that you have securities trading account with and the securities company will advise and/or collect your subscription documents and further submit to TISCO. Submission of subscription documents through postal mail or at any branches of TISCO Bank Public Company Limited and at any branches of TISCO Securities Company Limited is strictly forbidden.

(2) Subscription Documents

- (2.1) Subscription form (Form A) (Enclosure 4) on which details are correct, complete, and the signature is affixed. In case the subscriber is a juristic person, the form must be signed by the authorized person and affixed with the company's seal (if any).
- (2.2) Subscription Notification (issued by Thailand Securities Depository Co., Ltd. ("TSD")) (if any)
- (2.3) Subscription payment evidence according to each payment channel (as the case may be), namely, the copy of Bill Payment Form, or the copy of ATM payment slip, or the copy of proof of payment via Internet Banking, or the copy of payment slip via Mobile Banking, or the copy of proof of payment via BAHTNET system.
- (2.4) Identification document as follows:

In the case of Thai Individual

- A certified true copy of national identification card that has not expired, or in case of lifelong national identification card, a certified true copy of such lifelong national identification card with a certified true copy of household registration that has 13 - digit national identification number must be attached, or in case that the subscribers do not have national identification card, other certified true copy of valid documents issued by government authority that has 13-digit national identification number with a certified true copy of household registration that has 13 - digit national identification number must be attached
- If the subscribers are minor who do not have national identification card, a copy of birth certificate with a copy of valid national identification card or a copy of lifelong national identification card of the guardian (father/ mother or legal representative) or legal guardian and a copy of household registration where such minor is residing, all documents certified true copy by the guardian (father/ mother or legal representative) or legal guardian together with an evidence showing that the minor could legally subscribe for the additional trust units must be attached.
- In the case that the minor have national identification card, a copy of minor's national identification card with a copy of valid national identification card or a copy of lifelong national identification card of the guardian (father/ mother or legal representative) or legal guardian, all documents certified true copy by the guardian (father/ mother or legal representative) or legal guardian together with an evidence showing that the minor could legally subscribe for the additional trust units must be attached.
- In the case that the subscribers have changed name/surname which is different from those names appeared in the unitholders' registration book of 21 February 2023 (Record Date), such subscribers shall attach the evidence issued by government authority, for example, affidavit, certificate for change of name/surname, etc.

In the case of foreign individual

- A certified true copy of valid alien identification card or passport
- If the subscribers are minor, a certified true copy of evidence showing that the minor could legally subscribe for the additional trust units according to the laws of the minor's resident country must be attached.

In the case of juristic person incorporated in Thailand

- A copy of affidavit or a copy of certificate of incorporation of the juristic person issued no longer than 6 months prior to the subscription date certified true copy by the authorized director(s) of the juristic person and affixed with the company's seal (if any) with a certified true copy of valid alien identification card or passport (as the case may be) of the authorized director(s) of the juristic person or in case of lifelong national identification card, a certified true copy of such lifelong national identification card with a certified true copy of household registration that has 13 - digit national identification number must be attached, or in case that the subscribers do not have national identification card, other certified true copy of valid documents issued by government authority that has 13 - digit national identification number with a certified true copy of household registration that has 13-digit national identification number must be attached.
- In case of delegation of authorization to other person(s), a valid power of attorney from the juristic person authorizing delegation of authorization to proceed with the subscription with a certified true copy of national identification card, or alien identification card, or passport (as the case may be) of authorized director(s) of the juristic person and the proxy whose name appears in the power of attorney must be attached. If the power of attorney is a copy, such copy must be certified by authorized director(s) of the juristic person whose name appears in the power of attorney and affixed with the company's seal (if any) or must be certified by the proxy who is authorized to sign under a scope of authorization according to the power of attorney.

In the case of juristic person incorporated outside Thailand

- A copy of affidavit or a copy of certificate of incorporation of the juristic person certified true copy by the authorized director(s) of the juristic person and affixed with the company's seal (if any) with a certified true copy of valid alien identification card or passport (as the case may be) of the authorized director(s) of the juristic person
- All such documents must be certified on the signature by the Notary Public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are

prepared or certified, all of which must be issued no more than 6 months prior to the subscription date.

In case of juristic person appointing a custodian as an authorized person to proceed the subscription

- A copy of valid power of attorney from the subscribers empowering the custodian to proceed with the subscription with a copy of documents of the subscribers based on the type of subscribers described above (as the case may be) must be attached. The subscription form and all required documents for subscription must be certified by authorized representative of the subscribers or the custodian (as the case may be) and affixed with the company's seal (if any), along with a certified copy of the custodian's document which shows the name(s) of authorized director(s) on behalf of such custodian, and a certified true copy of valid national identification card or alien identification card or passport (as the case may be) of authorized director(s) on behalf of such custodian

Additional documents in case that the subscribers authorize proxy to proceed with the subscription

- In the case that the subscribers do not wish to proceed with the subscription by themselves, the subscribers may authorize proxy to proceed with the subscription, with the authority to sign, amend the subscription form, pay the subscription payment, and take other necessary and appropriate actions for the subscription or to complete the subscription on the subscribers' behalf. The subscribers are required to submit the original of the power of attorney in the form distributed by TSD with a certified true copy of valid national identification card or alien identification card or passport (as the case may be) of the subscribers and the proxy and subscription documents certified a true copy by the proxy with the THB 30 stamp duty affixed.

(2.5) Suitability Test. In the case that the subscriber has trading account or other account with the Lead Underwriter and has completed the Know Your Customer & Customer Due Diligence: KYC/ CDD process and Suitability Test with the Lead Underwriter no more than 2 years prior to the subscription, the subscriber does not have to attached KYC/CDD and Suitability Test for the subscription.

(2.6) In the case that the subscribers wish to deposit the additional trust units under the issuer's account No. 600 (Issuer Account), the subscribers who are individual

must provide additional documents in “U. S. Indicia Checklist” (Enclosure 6) and the subscribers who are juristic person must provide additional documents “U. S. Indicia Checklist” (Enclosure 6) and “Entity Status Certification and Information Disclosure Consent Form under FATCA” (Enclosure 7), which shall be certified a true copy for the subscription documents. In case the subscriber does not fill in such documents, the Lead Underwriter reserves the right to issue Trust Unit Certificate in the subscriber's name.

- (2.7) In the case that there is the refund of subscription payment , If the subscriber wish to receive the refund by transferring the refund to bank account, the subscriber must attach a certified true copy of bank account passbook that has the subscriber's name, account number, account type, name of the bank branch and bank branch number and the account holder name must be the same as the subscriber (Please see Clause 5 “Refund of subscription payment”)

In the case that the subscribers receive Subscription Notification issued by TSD for more than one unitholder registration number, the subscriber must complete the subscription transaction according to the number of unitholder registration number specified in the Subscription Notification, meaning that the subscribers must complete one set of subscription documents per one unitholder registration number

(3) Payment Procedures

The subscribers must make the subscription payment in full via Bill Payment system of Kasikornbank Public Company Limited (“Kasikornbank”). The payment can be made via (1) Counter of Kasikornbank or (2) ATM of Kasikornbank or (3) Internet banking of Kasikornbank (K BIZ) or (4) Mobile Banking of Kasikornbank (K PLUS) or (5) money transfer via BAHTNET system. The name of person who makes subscription payment must be the same with the name of the subscribers. In case that the subscribers have more than one unitholder registration number, the subscribers need to make payment separately for each unitholder registration number. Details of each payment channels are as follows:

1. Payment via Bill Payment system of Kasikornbank

■ Payment via Counter of Kasikornbank

The subscribers can make the subscription payment at counter of any branch of Kasikornbank by using the Bill Payment Form (Enclosure 5). The subscribers shall fill in the 10-digit unitholder registration number (as stated in the

Subscription Notification issued by TSD) in the reference number 1 (Ref.1) and the 13-digit national identification number (for Thai individual subscribers) or passport number (for foreign individual subscribers) or juristic person number (for juristic person) in the reference number 2 (Ref.2). The payment can be made by 2 following methods:

- In case of cash or money transfer

The subscribers can make subscription payment by cash or money transfer at the counter of Kasikornbank from 9.00 a.m. of 8 March 2023 to 4.00 p.m. of 14 March 2023

- In case of personal cheque, cashier's cheque or draft

The subscribers can make subscription payment by personal cheque, cashier's cheque or draft which specified that the payment is made to "TISCO Securities Company Limited for Share Subscription", dated no later than 13 March 2023 and must be after the registration statement and the prospectus for the offering for sale of trust units are effective. The transaction must be made during 8 March 2023 and before the clearing time of each Kasikornbank's branch on 13 March 2023. The personal cheque, cashier's cheque or draft must be collectible by the Clearing House located in Bangkok within the next business day. The name of the cheque's owner must be the same as the subscriber and please provide name, surname, and telephone number at the back of the cheque.

- **Payment via Automatic Teller Machine (ATM) of Kasikornbank**

The subscribers can make the subscription payment via ATM of Kasikornbank by follow the instructions below:

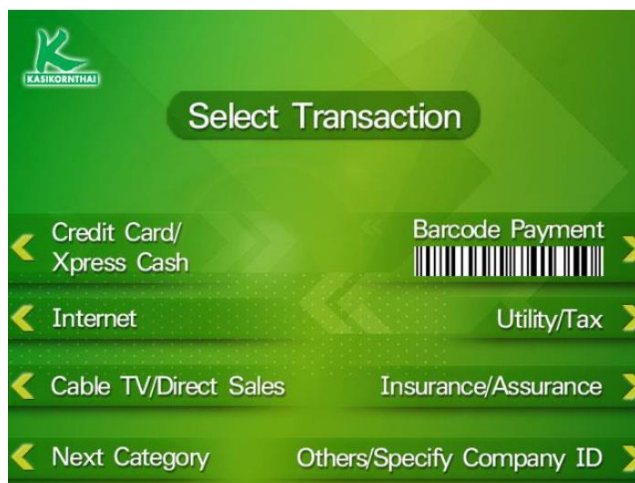
- Insert ATM/Debit Card and enter your PIN



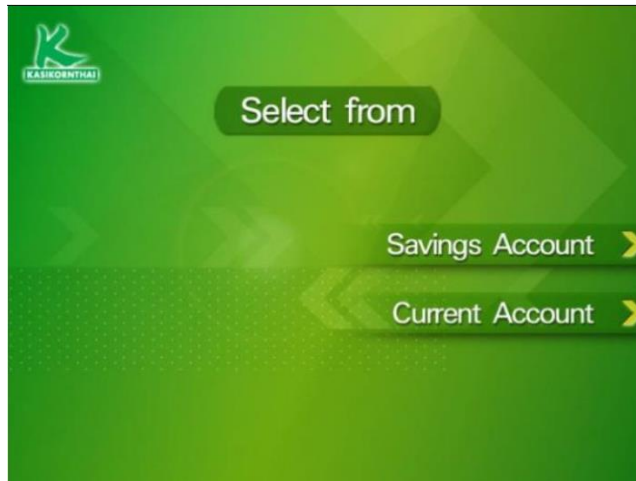
- Select "Payment"



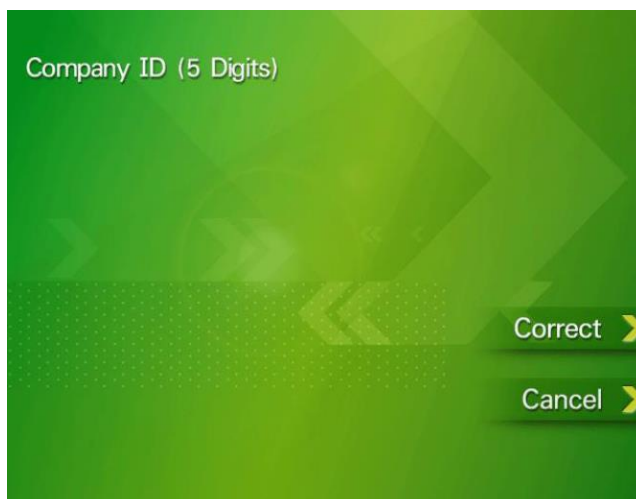
- Select "Others/Specify Company ID"



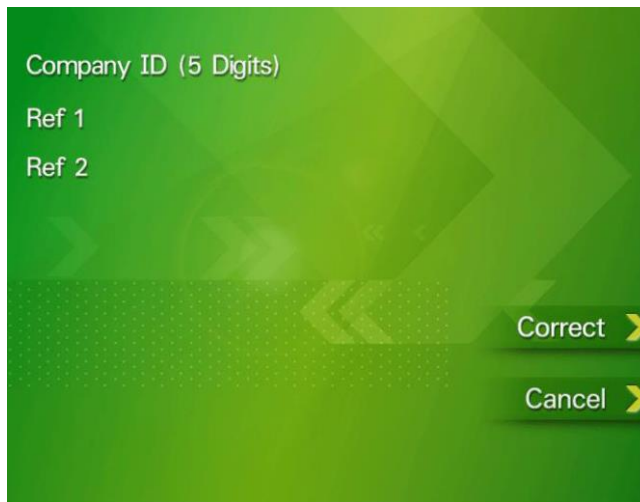
- Select Account which money to be deducted from (Savings or Current)



- Enter Company ID (5 Digits) by entering number "3 5 5 4 9" then select "Correct"



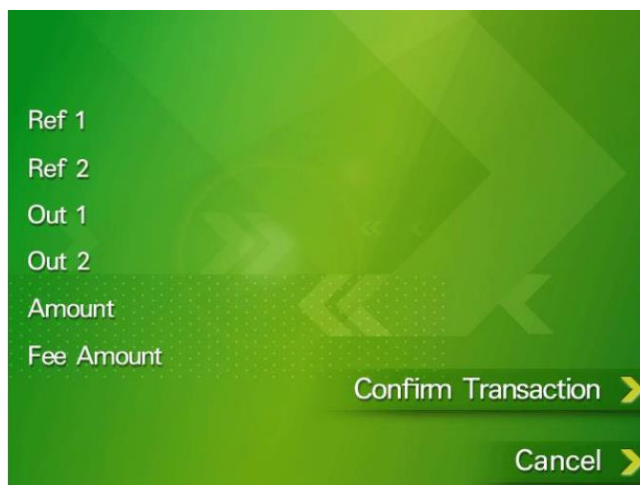
- Enter the 10 - digit unitholder registration number (as stated in the Subscription Notification issued by TSD) in the reference number 1 (Ref.1) and the 13 - digit national identification number (for Thai individual subscribers) or passport number (for foreign individual subscribers) or juristic person number (for juristic person) in the reference number 2 (Ref.2) then select "Correct"



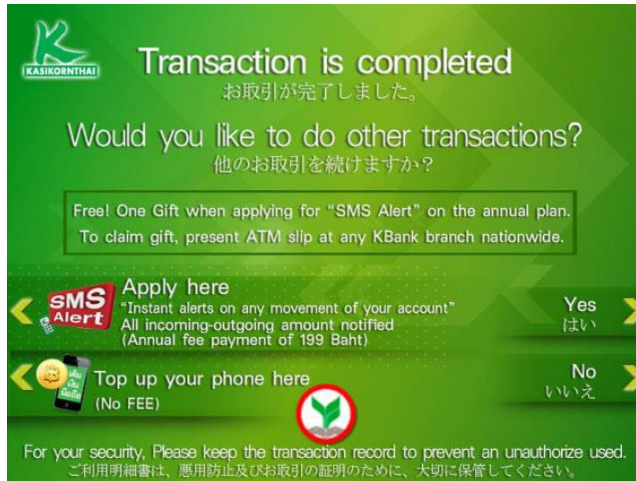
- Enter amount of money then select "Correct"



- Check accuracy of information and select "Confirm Transaction"



- Payment is completed

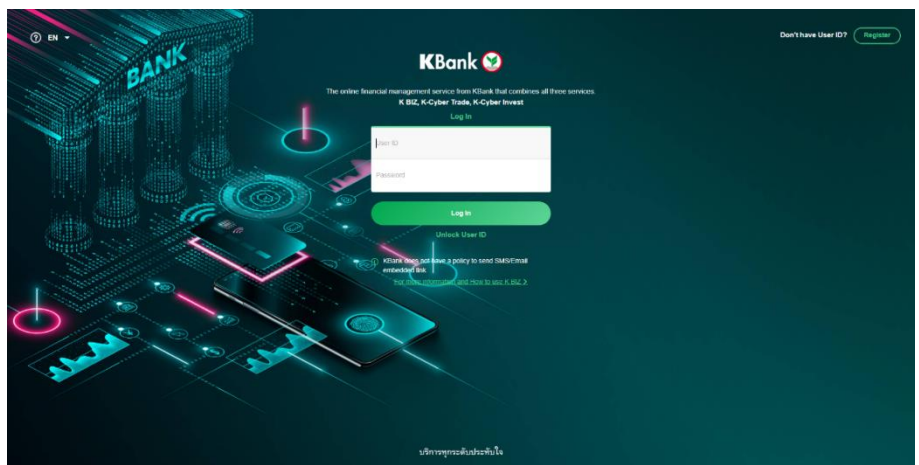


■ Payment via Internet Banking Channel of Kasikornbank (K BIZ)

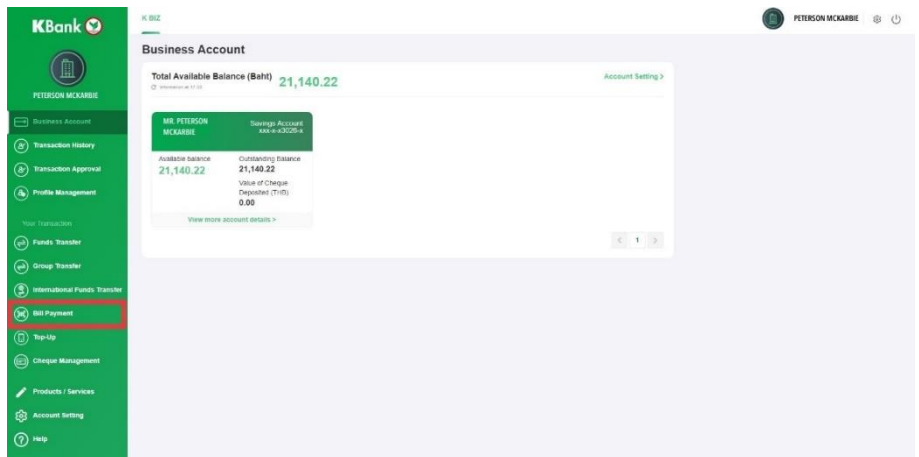
Payment via internet banking channel of Kasikornbank is for the subscribers who have bank account with Kasikornbank and have already registered for K BIZ with Kasikornbank. The subscribers can log in to K BIZ via <https://online.kasikornbankgroup.com/kbiz/> and follow the instructions below:

- Go to <https://online.kasikornbankgroup.com/kbiz/>

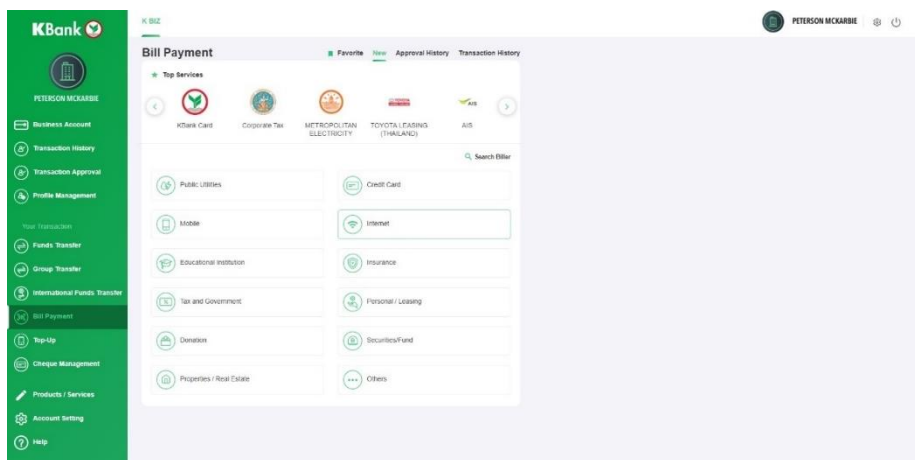
Log into the system by entering "User ID" and "Password" and select "Log In"



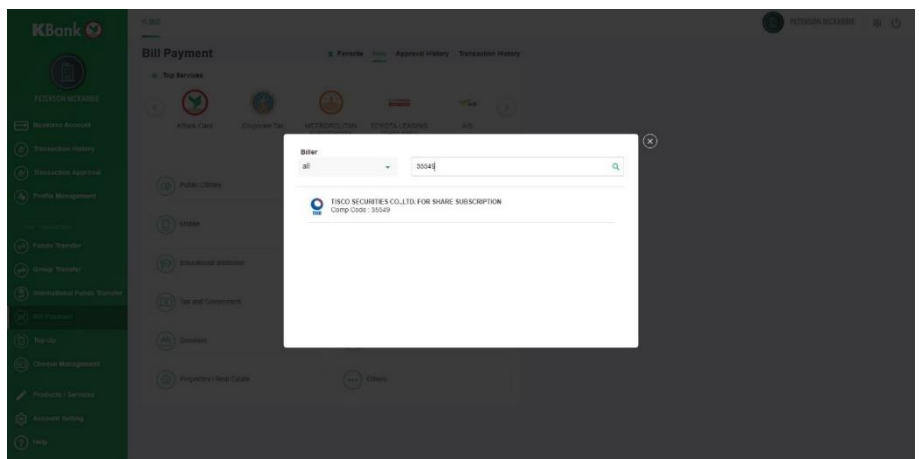
- Choose from the left-sided menu, then select "Bill Payment"



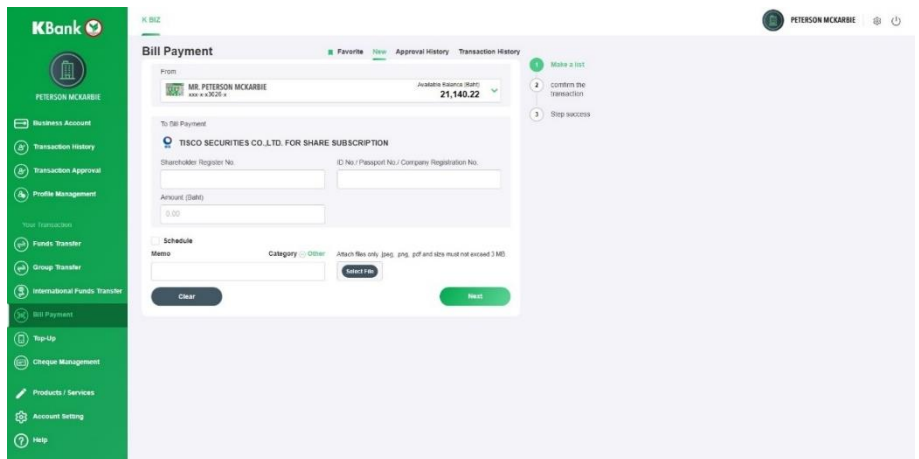
- Choose "New" to enter subscription payment



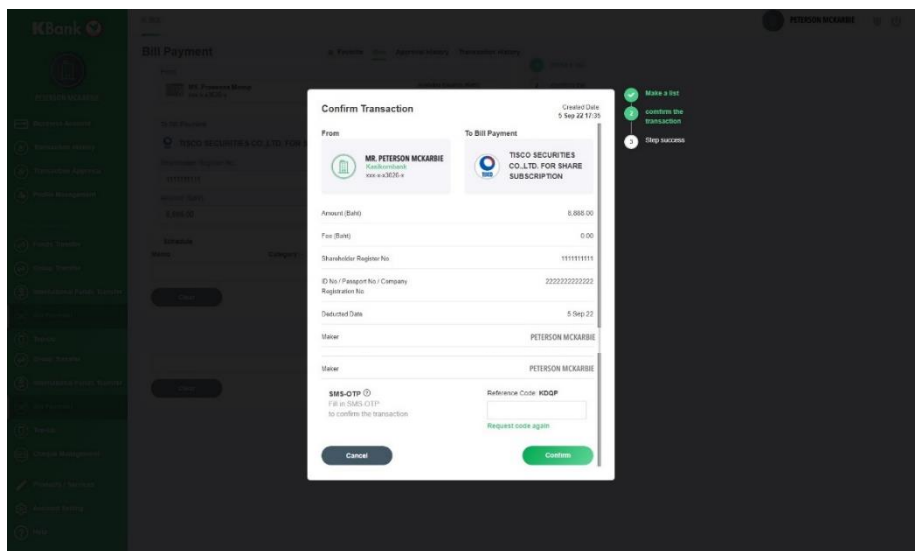
- Enter Company ID (5 Digits) in "Search Biller" box and enter number "35549", then select "TISCO SECURITIES CO., LTD. FOR SHARE SUBSCRIPTION"



- Enter the 10 - digit unitholder registration number (as stated in the Subscription Notification issued by TSD) and the 13 - digit national identification number (for Thai individual subscribers) or passport number (for foreign individual subscribers) or juristic person number (for juristic person) and enter amount of money, then, select "Next"



- Check accuracy of information and enter OTP received from the SMS, then select “Confirm”



- The results of the transaction will be shown, the transaction result can be printed or save by selecting “Print/Save”

■ Payment via Mobile Banking of Kasikornbank (K PLUS)

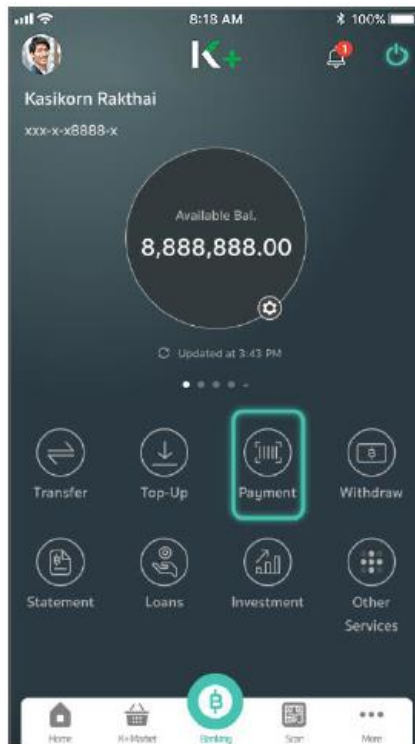
- Open K PLUS Application on mobile phone
- Select “Banking” button



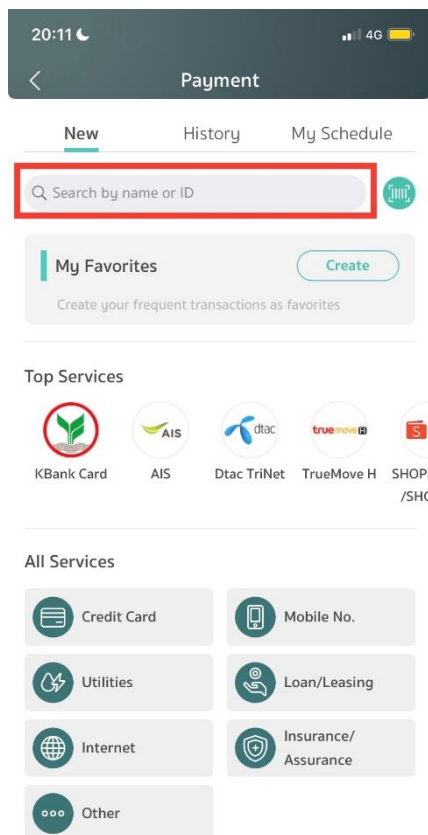
- Enter PIN to further process (if any)



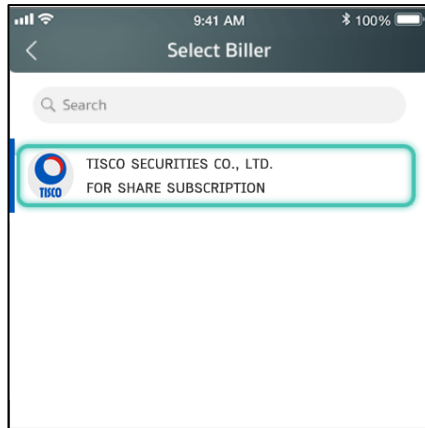
- Select "Payment"



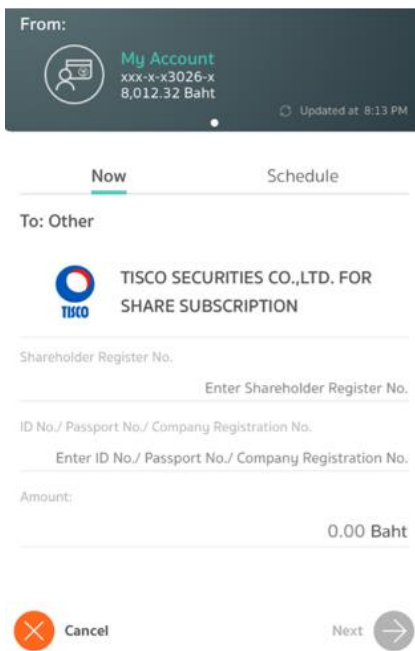
- Enter Biller Name “TISCO SECURITIES CO., LTD. FOR SHARE SUBSCRIPTION” under “Search by name or ID” box



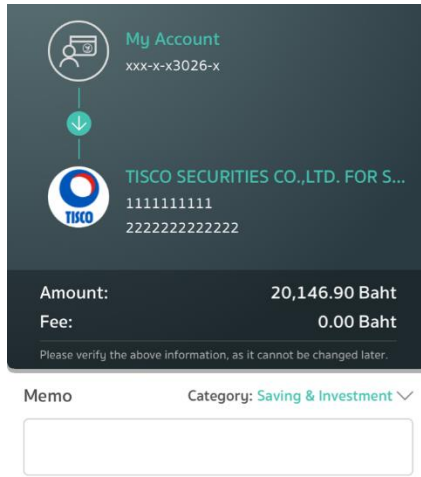
- Select Biller for payment by choosing “TISCO SECURITIES CO., LTD. FOR SHARE SUBSCRIPTION”



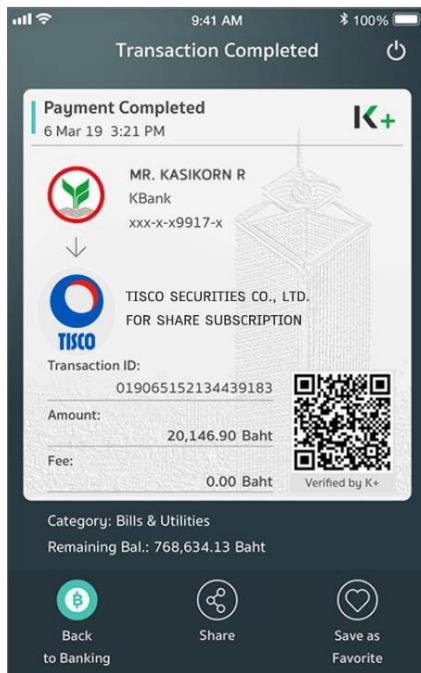
- Enter the 10 - digit unitholder registration number (as stated in the Subscription Notification issued by TSD) and the 13 - digit national identification number (for Thai individual subscribers) or passport number (for foreign individual subscribers) or juristic person number (for juristic person) and enter amount of money, then, select “Next” button



- System will display payment detail for subscribers to re-confirm. After verifying, select “Confirm”



- System will display slip after payment complete. The slip will be saved automatically in K PLUS photo album on your mobile phone



2. Payment by money transfer via BAHTNET system

The subscribers can make subscription payment by money transfer via BAHTNET system to account of Kasikornbank name “TISCO Securities Company Limited for Share Subscription” from 9.00 a.m. of 8 March 2023 to 4.00 p.m. of 14 March 2023.

Bill Payment fees will be exempted for the subscription of additional trust units. The other fees charged by the bank (if any) shall be responsible by the subscribers. The amount of money that the Lead Underwriter receive must be equal to the full subscription amount and the Lead Underwriter will transfer the trust units subscription amount to the Trustee as specified in the relevant agreements.

(b) Subscription via E-RO online platform (only for individuals of Thai national who wish to deposit allotted trust units in securities trading account only)

(1) Subscription procedures via E-RO online platform

The subscribers via E-RO must be Thai nationality individual only and be able to verify the identification with the database of Department of Provincial Administration (Online DOPA) and make subscription via gadget or communication devices that enable subscribers to take a photo of national identification card and the subscribers.

The subscribers must submit the subscription details in E-RO platform from 9.00 of 8 March 2023 to 4.00 p.m. of 14 March 2023.

In the case that the subscribers receive Subscription Notification issued by TSD showing more than one unitholder registration number, the subscribers must complete the subscription transaction according to the number of unitholder registration number specified in the Subscription Notification, meaning that the subscribers must complete one subscription transaction via E-RO per one unitholder registration number.

In case that the subscribers are minor or the subscribers' name/surname are different from those names appeared in the unitholders' registration book on the date on which the existing unitholders entitled to subscribe for the additional trust units (Record Date) or the confirmation and verification of the subscribers' identity are not successful, or the subscribers wish to deposit the additional trust units under the issuer's account No. 600 (Issuer Account) or the subscribers wish to receive Trust Unit Certificate or the subscribers wish to receive the refund of subscription payment by transferring the refunded amount to the subscribers' bank account, the subscribers will not be able to subscribe via online platform. The subscriber must subscribe by filling out details in the subscription form (Form A) (Hard Copy).

The following screens are shown to illustrate the subscription procedures for newly issued ordinary shares only and may differ from the actual screen display of the subscription procedures.

(1.1) Go to www.tiscosec.com and select Banner as shown below



- (1.2) The screen will lead to the subscription process of the additional trust units, after reading clarification of offering of newly issued ordinary shares, select “Accept”

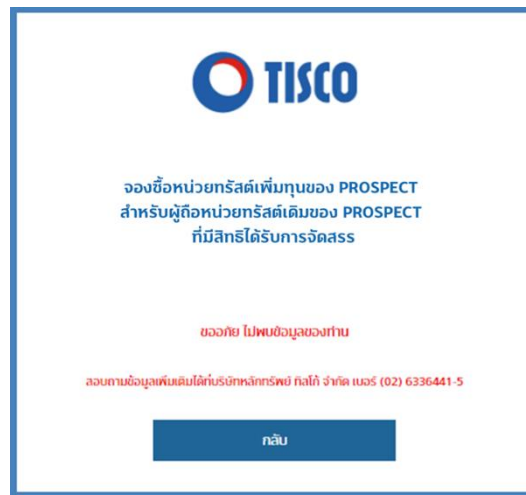


After reading privacy notice, select “Accept” to begin subscription process


(1.3) The subscribers enter the national identification card number and select “Search”

(1.4) The system will verify subscribers' entitlement according to the name of Eligible Unitholders of PROSPECT whose name appears in the shareholders' registration book on the Record Date

- If the subscribers have no entitlement, the screen will display the results as follows:



- (1.5) In case of having the entitlement, the subscribers shall fill in the name, date of birth, and laser number on national identification card in order to confirm and verify the subscribers' identity with the database of Department of Provincial Administration (Online DOPA) (If the subscribers have already verified the subscribers' identity, the system will skip to "Step 1.7")



**จองซื้อหน่วยทรัสต์เพิ่มทุนของ PROSPECT
สำหรับผู้ถือหน่วยทรัสต์เดิมของ PROSPECT
ที่มีสิทธิได้รับการจัดสรร**

1. กรุณา-ระบุมูลค่าถูกต้องและครบถ้วน
2. กดปุ่ม "ยืนยัน" เพื่อทำการจองซื้อและยืนยันตัวตน

***หมายเหตุ :** ผู้จองซื้อที่ใช้บุคคลธรรมดาสัญชาติไทย ต้องจองซื้อโดยวิธีการกระจายละเยียดในเอกสารใบจองซื้อ (แบบ ก) (Hard Copy) เท่านั้น

ชื่อ ตามบัตรประชาชน (ไม่ต้องใส่คำนำหน้าชื่อ)

นามสกุล ตามบัตรประชาชน

เลขบัตรประจำตัวประชาชน 13 หลัก

วันเดือนปีเกิด ค.ศ.(เช่น 31/01/2022)

รหัสหลังบัตรประชาชน (เช่น AA2-1234567-89)

ตำแหน่งที่ 1-2 เป็นตัวอักษร และตำแหน่งที่ 3-12 เป็นตัวเลข

ยืนยัน

- If the information cannot be verified with the database of Department of Provincial Administration (Online DOPA), the screen will display the results as follows:



**จองซื้อหน่วยทรัสต์เพิ่มทุนของ PROSPECT
สำหรับผู้ถือหน่วยทรัสต์เดิมของ PROSPECT
ที่มีสิทธิได้รับการจัดสรร**

ขออภัย ไม่สามารถตรวจสอบข้อมูลของท่านได้

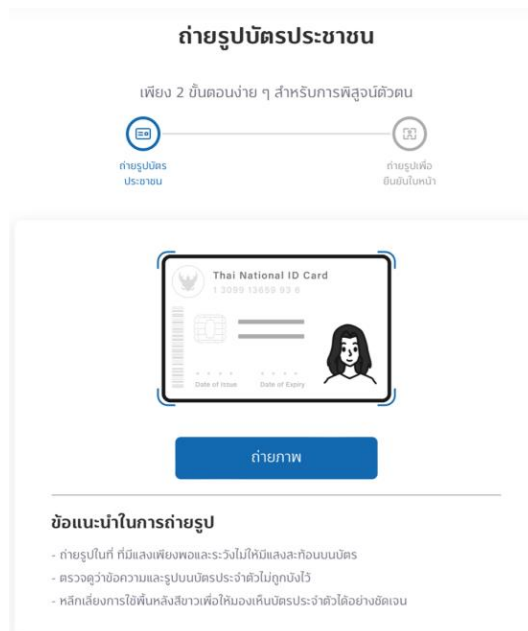
ขอให้ท่านดำเนินการอีกครั้ง หรือดำเนินการจองซื้อโดยวิธีการกระจายละเยียดในเอกสารใบจองซื้อ (แบบ ก) (Hard Copy) หรือลงนามข้อมูลเพิ่มเติมที่บริษัทหลักทรัพย์ ทีไอที จำกัด เบอร์ (02) 6336441-5

กลับ

- (1.6) If the information can be verified with the database of Department of Provincial Administration (Online DOPA), the system will instruct the subscribers to take a photo of national identification card and the subscribers

Suggestion in taking photo of national identification card

- Take a photo with proper light-setting environment and be aware of any reflections on the national identification card
- Ensure that the information and picture in national identification card are not obscured
- Avoid using white background while taking picture so that national identification card can be clearly seen

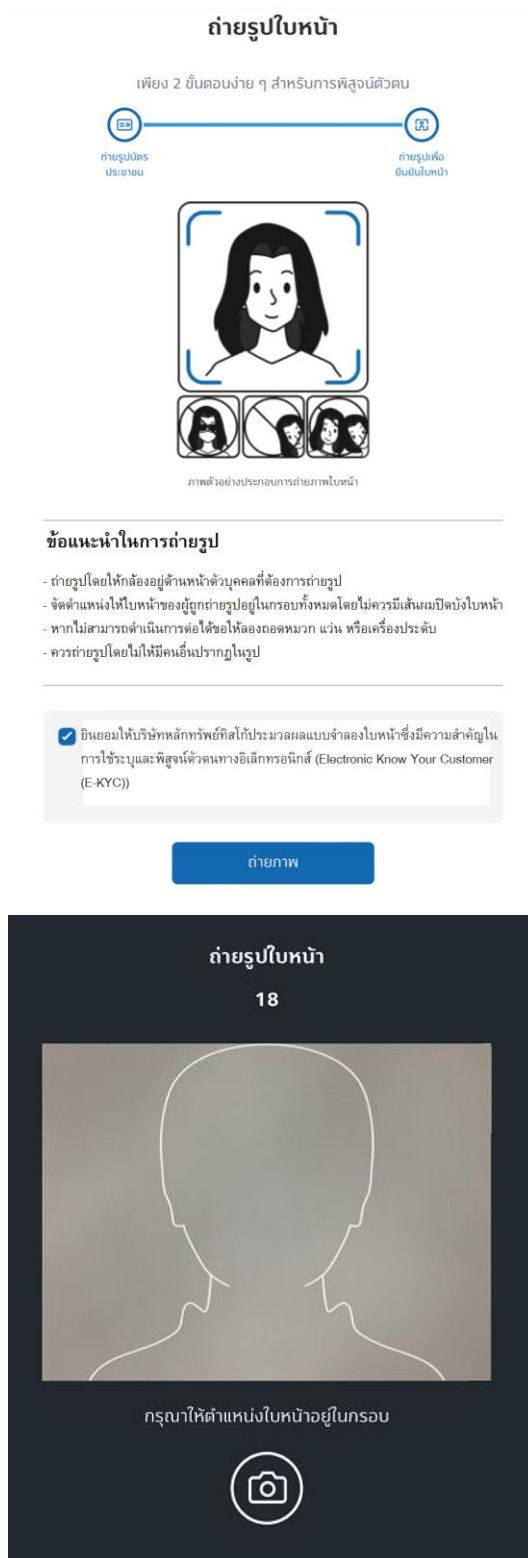


- If photo of national identification card cannot be successfully taken, the screen will display the results as follows, the subscribers could retake the photo

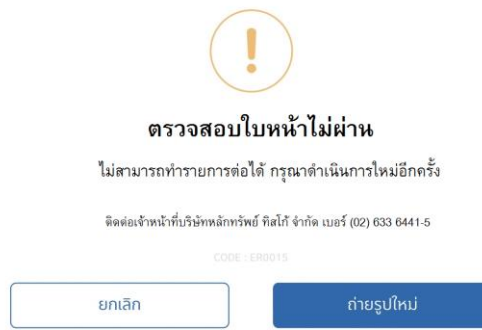


Suggestion in taking photo of the subscribers

- Hold a camera in front of the subscribers while taking photo
- Align the subscribers' face within the specified frame without hairs covering the face
- If cannot proceed, please remove hat, glasses, or other accessories
- The subscribers should take a photo without other people appearing in the picture



- If photo of the subscribers cannot be successfully taken, the screen will display the results as follows, the subscribers could retake the photo or contact TISCO officer.



(1.7) The system will verify subscribers’ name according to the name of Eligible Unitholders of PROSPECT whose name appears in the unitholders’ registration book on the Record Date.

- If the subscribers have entitlement but the name of the subscribers are not consistent with the name of Eligible Unitholders whose name appears in the unitholders’ registration book on the Record Date, the screen will display the results as follows:



In this case, the subscribers must complete the subscription by means of filling out details in the subscription form (Form A) (Hard-Copy) instead

- If the subscribers have entitlement and the name of the subscribers are consistent with the name of Eligible Unitholders whose name appears in the shareholders’ registration book of on the Record Date, the screen will display information of the subscribers and the status of subscription will display “Pending”

เลขทะเบียนผู้ถือหน่วย 1111111111

จำนวนหน่วยทรัสต์ที่ได้รับจัดสรร ตามสิทธิ์ XXXXX

สถานะรายการ < > รวทำรายการ >

วันที่ทำรายการ

CLICK

○ ○ ●

- (1.8) The screen will display information of the subscribers to recheck the accuracy of the information (the subscribers cannot edit the provided information)

TISCO

จองซื้อหน่วยทรัสต์เพิ่มทุนของ PROSPECT
สำหรับผู้ถือหน่วยทรัสต์เดิมของ PROSPECT
ที่มีสิทธิ์ได้รับการจัดสรร

ข้อมูลผู้จองซื้อ

ชื่อ (ภาษาไทย) :
XXXXX

นามสกุล (ภาษาไทย) :
XXXXX

ยืนยัน

- (1.9) The subscribers shall fill in the subscription information: number of units subscribed, the delivery method of allotted trust units, refund of subscription payment method and telephone number.



จองซื้อหน่วยทรัสต์เพิ่มทุนของ PROSPECT
สำหรับผู้ที่ถือหน่วยทรัสต์เดิมของ PROSPECT
ที่มีสิทธิได้รับการจัดสรร

หน่วยทรัสต์ :

PROSPECT

จำนวนหน่วยทรัสต์ที่ได้รับจัดสรรตามสิทธิ (หน่วย) :

XXXXX

ราคาจองซื้อต่อหน่วย (บาท) :

XXXXX

จำนวนหน่วยทรัสต์ที่ต้องการจอง (หน่วย) :

*หมายเหตุ : ผู้จองซื้อสามารถจองซื้อหน่วยทรัสต์เพิ่มทุนน้อยกว่า เท่ากับ หรือมากกว่าสิทธิที่ตนได้รับการจัดสรร

จำนวนเงินที่ต้องชำระ (บาท) :

วิธีการส่งมอบหน่วยทรัสต์ที่ได้รับจัดสรร :

ฝากหน่วยทรัสต์ที่ได้รับการจัดสรรกับสมาชิกผู้ฝากเลขที่ :

002 TISCO บล. ทีเอสไอ

เพื่อเข้าบัญชีชื่อย่อหลักทรัพย์ของข้าพเจ้าเลขที่ :

* กรณีมีความประสงค์จะรับหน่วยทรัสต์เข้าบัญชีผู้ออกหลักทรัพย์ (สมาชิกเลขที่ 600) หรือขอรับใบทรัสต์ กรุณาดำเนินการจองซื้อโดยวิธีการกรอกรายละเอียดในเอกสารใบจองซื้อ (แบบ ก) (Hard Copy) หรือ สอบถามข้อมูลเพิ่มเติมได้ที่บริษัทหลักทรัพย์ ทีเอสไอ จำกัด เบอร์ (02) 6336441-5

วิธีการคืนเงินค่าจองซื้อหน่วยทรัสต์ :

กรณีที่มิได้รับการจัดสรรหน่วย หรือได้รับการจัดสรรหน่วยไม่ครบตามจำนวนหน่วยที่จองซื้อ ขอให้คืนเงินค่าจองซื้อส่วนที่ไม่ได้รับจัดสรร โดย :

โอนเงินคืนเข้าบัญชีข้าพเจ้าที่ผูกกับบริการพร้อมเพย์ (Promptpay) ด้วยหมายเลขบัตรประจำตัวประชาชน

เช็กรับเช็คพร้อมส่งจ่ายเฉพาะในนามของข้าพเจ้าและจัดส่งทางไปรษณีย์ลงทะเบียน ตามรายละเอียดในฐานข้อมูลผู้ถือหน่วยทรัสต์ที่ปรากฏ ณ วันที่กำหนดรายชื่อผู้ถือหน่วยทรัสต์ ที่มีสิทธิได้รับจัดสรร (Record Date) ณ วันที่ 21 กุมภาพันธ์ 2566

* กรณีมีความประสงค์จะรับเงินคืนในรูปแบบโอนเงินเข้าบัญชีธนาคารของผู้จองซื้อหน่วยทรัสต์ กรุณาดำเนินการจองซื้อโดยวิธีการกรอกรายละเอียดในเอกสารใบจองซื้อ (แบบ ก) (Hard Copy)

เบอร์โทรศัพท์ (มือถือ) :

ตรวจสอบรายการ / PREVIEW

In the case that the subscribers wish to deposit the additional trust units under the issuer's account No. 600 (Issuer Account), or the subscribers wish to receive Trust Unit Certificate, or the subscribers wish to receive the refund of subscription payment by transferring the refunded amount to the subscribers' bank account, the subscribers must complete the subscription by means of filling out details in the subscription form (Form A) (Hard-Copy) instead.

- (1.10) The subscribers can recheck the accuracy of information before confirming the subscription
- If the subscribers would like to edit the information, select "Edit" to go to step 1.9. When the subscribers finish editing the information, select "Preview"
 - If the subscribers would not like to edit the information, select confirm that the subscribers have read the information in the Factsheet and the subscribers are the Beneficial Owner, then, select "Confirm Subscription".
The screen will display the results as follows:



จองชื่อน่วยทรัสต์เพิ่มทุนของ PROSPECT
สำหรับผู้ที่ชื่อน่วยทรัสต์เดิมของ PROSPECT
ที่มีสิทธิ์ได้รับการจัดสรร

กรุณาตรวจสอบข้อมูล ก่อนยืนยันการจอง

ชื่อ :

XXXXX

นามสกุล :

XXXXX

เลขทะเบียนผู้ถือหุ้น :

1111111111

หน่วยทรัสต์ที่ได้รับสิทธิ์จอง :

PROSPECT

จำนวนหน่วยที่ทรัสต์ต้องการจอง (หน่วย) :

XXXXX

จำนวนเงินที่ต้องชำระ (บาท) :

XXXXX

วิธีการส่งมอบหน่วยทรัสต์ที่ได้รับจัดสรร :

ฝากหน่วยทรัสต์ที่ได้รับการจัดสรรกับสมาชิกผู้ฝากเลขที่ :

002 TISCO บอ. ทีลโก้

เพื่อเข้าบัญชีชื่อย่อหลักทรัพย์ของข้าพเจ้าเลขที่ :

1111111111

วิธีการคืนเงินค่าจองชื่อน่วยทรัสต์ :

โอนเงินคืนเข้าบัญชีข้าพเจ้าที่ผูกกับบริการพร้อมเพย์ (Promptpay) ด้วย
หมายเลขบัตรประจำตัวประชาชน

เบอร์โทรศัพท์ (มือถือ) :

0888888888

แก้ไขข้อมูล

ข้าพเจ้าได้ศึกษาข้อมูลเกี่ยวกับเสนอขายหน่วยทรัสต์จากเอกสารสรุปข้อมูล
สำคัญของหน่วยทรัสต์หรือหนังสือชี้ชวนและรับทราบระดับความเสี่ยงของหน่วย
ทรัสต์ที่ข้าพเจ้าจะจองชื่อนี้แล้ว

ข้าพเจ้าขอรับรองว่า ข้าพเจ้าในฐานะผู้ถือหุ้นหน่วยทรัสต์และมีสิทธิ์ได้รับจัดสรร
หน่วยทรัสต์เพิ่มทุนเป็นผู้รับผลประโยชน์ที่แท้จริง

ยืนยันการจอง



(1.11) The subscribers can generate QR Code/Barcode which will be used for subscription payment. No subscription payment evidence is required to be submitted to the Lead Underwriter. The name of the person making subscription payment must be consistent with the name of the subscribers



(1.12) After confirming the subscription, the subscribers can check the status of subscription as follows:

1. Check the status of the subscription by following the instruction in step

(1.3) If the subscribers have completed the subscription, the status will display “Confirmed”

| | |
|---|------------------|
| เลขทะเบียนผู้ถือหน่วย | 1111111111 |
| จำนวนหน่วยทรัสต์ที่ได้รับจัดสรรตามสิทธิ | XXXXX |
| สถานะรายการ | บันทึกรายการแล้ว |
| วันที่ทำรายการ | |

CLICK

2. Check the subscribers' information in the subscription by select “CLICK”, the screen will display the information, but the provided information cannot be edited

TISCO

จงชื้อหน่วยทรัสต์เพิ่มทุนของ PROSPECT
สำหรับผู้ถือหน่วยทรัสต์เดิมของ PROSPECT
ที่มีสิทธิได้รับการจัดสรร


ข้อมูลผู้จองซื้อ

ชื่อ (ภาษาไทย):
XXXXX

นามสกุล (ภาษาไทย):
XXXXX

ถัดไป

3. The subscribers can generate QR Code/Barcode to make a subscription payment (only in the case that subscription payment has not been made)



**จองซื้อหน่วยทรัสต์เพิ่มทุนของ PROSPECT
สำหรับผู้ถือหน่วยทรัสต์เดิมของ PROSPECT
ที่มีสิทธิได้รับการจัดสรร**

หน่วยทรัสต์ที่ได้รับสิทธิจอง :

PROSPECT

จำนวนหน่วยทรัสต์ที่ต้องการจอง (หน่วย) :

XXXXX

จำนวนเงินที่ต้องชำระ (บาท) :

XXXXX

วิธีการส่งมอบหน่วยทรัสต์ที่ได้รับจัดสรร :

ฝากหน่วยทรัสต์ที่ได้รับการจัดสรรกับสมาชิกผู้ฝากเลขที่ :

002 TISCO บล. ทีเอสไอ

เพื่อเข้าบัญชีซื้อขายหลักทรัพย์ของข้าพเจ้าเลขที่ :

111111111

วิธีการคืนเงินค่าจองซื้อหน่วยทรัสต์ :

โอนเงินคืนเข้าบัญชีข้าพเจ้าที่ผูกกับบริการพร้อมเพย์ (Promptpay) ด้วยหมายเลขบัตรประจำตัวประชาชน

เบอร์โทรศัพท์ (มือถือ) :

0888888888

สร้าง QR CODE/ BARCODE

กลับหน้าหลัก

However, the Automatic Teller Machine (ATM) of Kasikornbank Public Company Limited (“Kasikornbank”) only support the payment using Barcode but does not support the payment using QR Code.

The Lead Underwriter reserves the right to allocate the addition trust units to the subscribers who comply with this subscription procedure only.

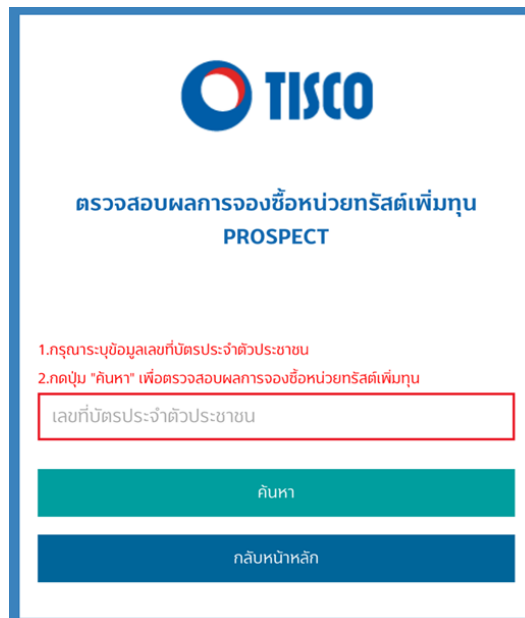
After 21 March 2023, the subscribers can check the result of subscription of additional trust units via www.tiscosec.com by selecting “Check the results of the subscription for additional trust units of PROSPECT” under conditions prescribed by the Company.

(2) Check the result of the subscription for additional trust units

(2.1) Go to www.tiscosec.com and select Banner as shown below



(2.2) The subscribers select “Check the results of the subscription for additional trust units of PROSPECT” and enter the national identification card number and select “Search”



- System will display the allotted trust units, unallotted trust units, and the refund amount

| | |
|--|------------|
| เลขทะเบียนผู้ถือหน่วย | 1111111111 |
| จำนวนหน่วยที่ได้รับการจัดสรร (หน่วย) | XXXXX |
| จำนวนหน่วยที่ไม่ได้รับการจัดสรร (หน่วย) | XXXXX |
| จำนวนเงินที่ท่านจะได้รับคืน (บาท) | XXXXX |

กลับ/BACK

● ○ ○ ○ ○

- If the subscribers have not completed the subscription or the subscription payment or do not have the entitlement, the screen will display the results as follows:

ไม่พบข้อมูล
โปรดอ่านเงื่อนไขการตรวจสอบผลการจองซื้อ
หรือสอบถามข้อมูลเพิ่มเติมได้ที่ บล.กสิกร
เบอร์(02)633-6441-5

(3) Payment procedures

The subscribers must make the subscription payment in full via Bill Payment system of Kasikornbank. The payment can be made via (1) Counter of Kasikornbank or (2) ATM of Kasikornbank or (3) Mobile Banking that supports payment with QR Code/Barcode or (4) money transfer via BAHTNET system. The name of person who makes subscription payment must be consistent with the name of the subscribers. In case that the subscribers have more than one unitholder registration number, the subscribers need to make payment separately for each unitholder registration number. Details of each payment channels are as follows:

1. Payment via Bill Payment system of Kasikornbank

■ Payment via Counter of Kasikornbank

The subscribers can make a payment at counter of any branch of Kasikornbank using QR Code/Barcode that was generated from the subscription process

screen via www.tiscosec.com The payment can be made by 2 following methods:

- In case of cash or money transfer

The subscribers can make subscription payment by cash or money transfer at the counter of Kasikornbank from 9.00 a.m. of 8 March 2023 to 4.00 p.m. of 14 March 2023

- In case of personal cheque, cashier's cheque or draft

The subscribers can make subscription payment by personal cheque, cashier's cheque or draft which specified that the payment is made to "TISCO Securities Company Limited for Share Subscription", dated no later than 13 March 2023 and must be after the registration statement and the prospectus for the offering for sale of additional trust units are effective. The transaction must be made during 8 March 2023 and before the clearing time of each Kasikornbank's branch on 13 March 2023. The personal cheque, cashier's cheque or draft must be collectible by the Clearing House located in Bangkok within the next business day. The name of the cheque's owner must be the same as the subscriber and please provide name, surname, and telephone number at the back of the cheque.

■ Payment via Automatic Teller Machine (ATM) of Kasikornbank

The subscribers can make the subscription payment by scanning Barcode that has been generated from the subscription process screen via www.tiscosec.com as follows

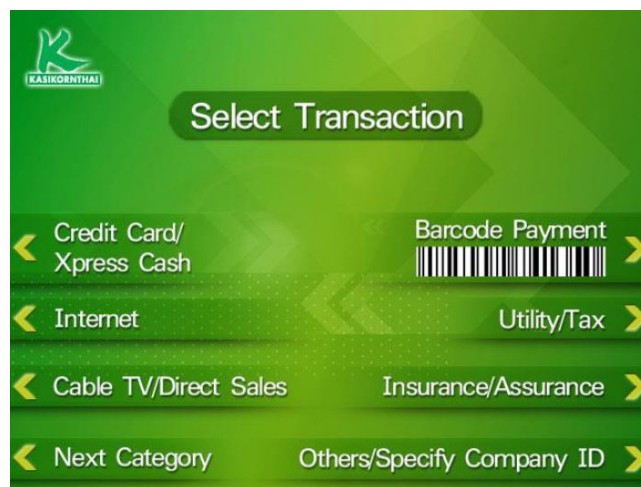
- Insert ATM/Debit Card and enter your PIN



- Select "Payment"



- Select "Barcode Payment"



- Place the Barcode that was generated from the subscription process screen via www.tiscosec.com until red light appears on the Barcode



- Check the accuracy of information and select "Confirm Transaction"



- Payment is completed



- Payment via Mobile Banking channel

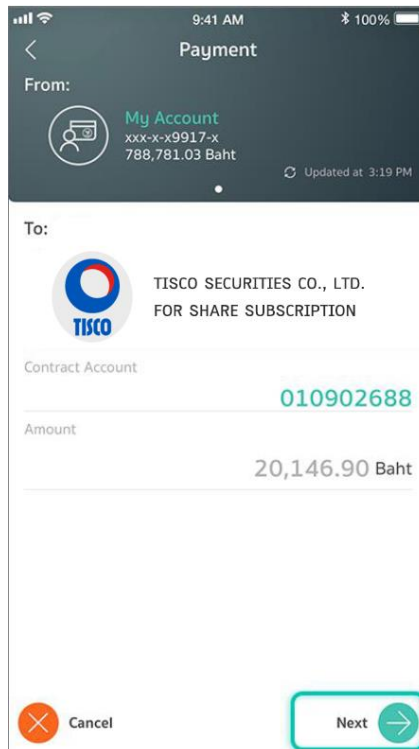
The subscribers can make subscription payment via Mobile Banking channel by scanning QR Code/Barcode generated from subscription process screen via online channel. The maximum amount of payment is subject to the conditions of each bank. The subscribers can make the subscription payment via Mobile Banking of the bank that accepts transactions from 9.00 a.m. of 8 March 2023 to 4.00 p.m. of 14 March 2023 or subject to the conditions of each bank. If the subscription payment is not made within the specified time, the subscription will be cancelled.

For Mobile Banking of Kasikornbank (K PLUS)

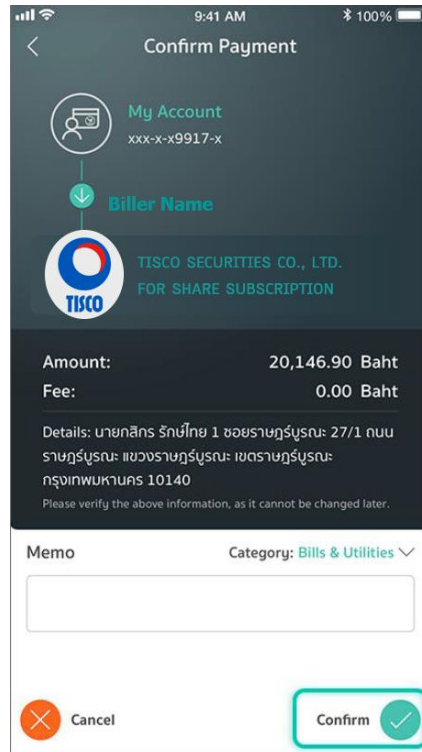
- Open K PLUS Application on mobile phone
- Select "Scan" button



- Mobile camera will be opened, move the camera over QR Code/Barcode that was generated from the subscription process screen via www.tiscosec.com
- Verify payment details and select “Next”



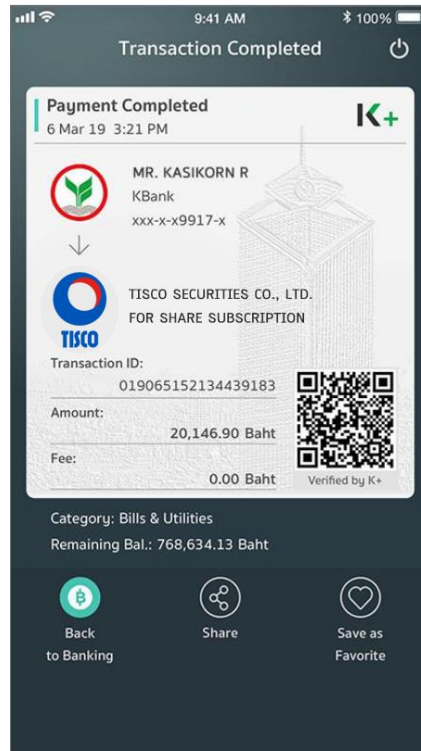
- System will display payment details for subscribers to verify. Select “Confirm” after verification



- Enter PIN to confirm payment (if any)



- System will display slip after payment is completed. The slip will be saved automatically in K PLUS photo album on your mobile phone



For Mobile Banking of other banks

The subscribers can make subscription payment via Mobile Banking of other banks by scanning QR Code/Barcode in accordance with conditions and method specified by each bank

2. Payment by money transfer via BAHTNET system

The subscribers can make subscription payment by money transfer via BAHTNET system to account of Kasikornbank, “TISCO Securities Company Limited for Share Subscription” from 9.00 a.m. of 8 March 2023 to 4.00 p.m. of 14 March 2023 or during the working hours of the bank as the lead underwriter has informed.

Bill Payment fees will be exempted for the subscription of additional trust units. The other fees charged by the bank (if any) shall be responsible by the subscribers. The amount of money that the Lead Underwriter receive must be equal to the full subscription amount and the Lead Underwriter will transfer the trust unit subscription amount to the Trustee as specified in the relevant agreements.

4.2. Institutional investors who have not submitted Bookbuilding document

4.2.1. Subscription Method

(1) Subscription at TISCO Securities Company Limited (Head Office)

The subscribers must submit the subscription documents at the Head office of the Lead Underwriters within subscription period which is from 9.00 a.m. – 4.00 p.m. of 8 – 10 March 2023 and 13 – 14 March 2023. The officer who accepts the subscription will sign or stamp the acceptance stamp as evidence of accepting the subscription. Submission of subscription documents through postal mail or at any branch of TISCO Bank Public Company Limited and at any branch of TISCO Securities Company Limited is strictly forbidden.

(2) Subscription Documents

- (2.1) Subscription form (Form A) (Enclosure 4) on which details are correct, complete, and the signature is affixed. In case the subscriber is a juristic person, the form must be signed by the authorized person and affixed with the company's seal (if any).
- (2.2) Subscription Notification (issued by Thailand Securities Depository Co., Ltd) (if any)
- (2.3) Subscription payment evidence
- (2.4) Identification document

In the case of Thai Individual

- A certified true copy of national identification card that has not expired, or in case of lifelong national identification card, a certified true copy of such lifelong national identification card with a certified true copy of household registration that has 13-digit national identification number must be attached, or in case that the subscribers do not have national identification card, other certified true copy of valid documents issued by government authority that has 13-digit national identification number with a certified true copy of household registration that has 13-digit national identification number must be attached
- If the subscribers are minor who do not have national identification card, a copy of birth certificate with a copy of valid national identification card or a copy of lifelong national identification card of the guardian (father/ mother or legal representative) or legal guardian and a copy of household registration where such minor is residing, all documents certified true copy by the guardian (father/ mother or legal representative) or legal guardian together with an evidence showing that the minor could legally subscribe for the additional trust units must be attached.

- In the case that the minor have national identification card, a copy of minor's national identification card with a copy of valid national identification card or a copy of lifelong national identification card of the guardian (father/ mother or legal representative) or legal guardian, all documents certified true copy by the guardian (father/ mother or legal representative) or legal guardian together with an evidence showing that the minor could legally subscribe for the additional trust units must be attached
- In the case that the subscribers have changed name/surname which is different from those names appeared in the unitholders' registration book of 21 February 2023 (Record Date), such subscribers shall attach the evidence issued by government authority, for example, affidavit, certificate for change of name/surname, etc.

In the case of foreign individual

- A certified true copy of valid alien identification card or passport
- If the subscribers are minor, a certified true copy of evidence showing that the minor could legally subscribe for the additional trust units according to the laws of the minor's resident country must be attached.

In the case of juristic person incorporated in Thailand

- A copy of affidavit or a copy of certificate of incorporation of the juristic person issued no longer than 6 months prior to the subscription date certified true copy by the authorized director(s) of the juristic person and affixed with the company's seal (if any) with a certified true copy of valid alien identification card or passport (as the case may be) of the authorized director(s) of the juristic person or in case of lifelong national identification card, a certified true copy of such lifelong national identification card with a certified true copy of household registration that has 13-digit national identification number must be attached, or in case that the subscribers do not have national identification card, other certified true copy of valid documents issued by government authority that has 13-digit national identification number with a certified true copy of household registration that has 13-digit national identification number must be attached.
- In case of delegation of authorization to other person(s), a valid power of attorney from the juristic person authorizing delegation of authorization to proceed with the subscription with a certified true copy of national identification card, or alien identification card, or passport (as the case may be) of authorized director(s) of the juristic person and the proxy whose name appears in the power of attorney

must be attached. If the power of attorney is a copy, such copy must be certified by authorized director(s) of the juristic person whose name appears in the power of attorney and affixed with the company's seal (if any) or must be certified by the proxy who is authorized to sign under a scope of authorization according to the power of attorney

In the case of juristic person incorporated outside Thailand

- A copy of affidavit or a copy of certificate of incorporation of the juristic person certified true copy by the authorized director(s) of the juristic person and affixed with the company's seal (if any) with a certified true copy of valid alien identification card or passport (as the case may be) of the authorized director(s) of the juristic person
- All such documents must be certified on the signature by the Notary Public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be issued no more than 6 months prior to the subscription date

In case of juristic person appointing a custodian as an authorized person to proceed the subscription

- A copy of valid power of attorney from the subscribers empowering the custodian to proceed with the subscription with a copy of documents of the subscribers based on the type of subscribers described above (as the case may be) must be attached. The subscription form and all required documents for subscription must be certified by authorized representative of the subscribers or the custodian (as the case may be) and affixed with the company's seal (if any), along with a certified copy of the custodian's document which shows the name(s) of authorized director(s) on behalf of such custodian, and a certified true copy of valid national identification card or alien identification card or passport (as the case may be) of authorized director(s) on behalf of such custodian
- (2.5) Suitability Test. In the case that the subscriber has trading account or other account with the Lead Underwriter and has completed the Know Your Customer & Customer Due Diligence: KYC/ CDD process and Suitability Test with the Lead Underwriter no more than 2 years prior to the subscription, the subscriber does not have to attached KYC/CDD and Suitability Test for the subscription.

- (2.6) In the case that the subscribers wish to deposit the additional trust units under the issuer's account No. 600 (Issuer Account), the subscribers who are individual must provide additional documents in "U. S. Indicia Checklist" (Enclosure 6) and the subscribers who are juristic person must provide additional documents "U. S. Indicia Checklist" (Enclosure 6) and "Entity Status Certification and Information Disclosure Consent Form under FATCA" (Enclosure 7), which shall be certified a true copy for the subscription documents. In case the subscriber does not fill in such documents, the Lead Underwriter reserves the right to issue Trust Unit Certificate in the subscriber's name.
- (2.7) In the case that there is the refund of subscription payment , If the subscribers wish to receive the refund by transferring the refund to bank account, the subscribers must attach a certified true copy of bank account passbook that has the subscriber's name, account number, account type, name of the bank branch and bank branch number and the account holder name must be the same as the subscriber (Please see Clause 5 "Refund of subscription payment")

4.2.2. Payment Procedures

The subscribers must make the subscription payment in full at the maximum offering price of THB 9.7 per unit. The payment can be made via

(1) Payment via Bill Payment system of Kasikornbank

The subscribers can make the subscription payment at counter of any branch of Kasikornbank by using the Bill Payment Form (Enclosure 5). The subscribers shall fill in the 10-digit unitholder registration number (as stated in the Subscription Notification issued by TSD) in the reference number 1 (Ref.1) and the 13-digit national identification number (for Thai individual subscribers) or passport number (for foreign individual subscribers) or juristic person number (for juristic person) in the reference number 2 (Ref.2). The payment can be made by 2 following methods:

- In case of cash or money transfer

The subscribers can make subscription payment by cash or money transfer at the counter of Kasikornbank from 9.00 a.m. of 8 March 2023 to 4.00 p.m. of 14 March 2023

- In case of personal cheque, cashier's cheque or draft

The subscribers can make subscription payment by personal cheque, cashier's cheque or draft which specified that the payment is made to "TISCO Securities Company Limited for Share Subscription", dated no later than 13 March 2023 and must be after the registration statement and the prospectus for the offering for sale of additional trust units are effective.

The transaction must be made during 8 March 2023 and before the clearing time of each Kasikornbank's branch on 13 March 2023. The personal cheque, cashier's cheque or draft must be collectible by the Clearing House located in Bangkok within the next business day. The name of the cheque's owner must be the same as the subscriber and please provide name, surname, and telephone number at the back of the cheque.

(2) Payment by money transfer via BAHTNET system

The subscribers can make subscription payment by money transfer via BAHTNET system to account of Kasikornbank, "TISCO Securities Company Limited for Share Subscription" from 9.00 a.m. of 8 March 2023 to 4.00 p.m. of 14 March 2023

Bill Payment fees will be exempted for the subscription of additional trust units. The other fees charged by the bank (if any) shall be responsible by the subscribers. The amount of money that the Lead Underwriter receive must be equal to the full subscription amount and the Lead Underwriter will transfer the trust unit subscription amount to the Trustee as specified in the relevant agreements.

4.3. Institutional investors who have submitted Bookbuilding document

4.3.1. Subscription Method

(1) Subscription at TISCO Securities Company Limited (Head Office)

The subscribers must submit the subscription documents at the Head office of the Lead Underwriters within subscription period which is from 9.00 a.m. – 4.00 p.m. of 16 – 17 March 2023 and 20 March 2023. The officer who accepts the subscription will sign or stamp the acceptance stamp as evidence of accepting the subscription. Submission of subscription documents through postal mail or at any branch of TISCO Bank Public Company Limited and at any branch of TISCO Securities Company Limited is strictly forbidden.

(2) Subscription Documents

- (2.1) Subscription form (Form B) on which details are correct, complete, and the signature is affixed. In case the subscriber is a juristic person, the form must be signed by the authorized person and affixed with the company's seal (if any)
- (2.2) Subscription Notification (issued by Thailand Securities Depository Co., Ltd) (if any)
- (2.3) Subscription payment evidence
- (2.4) Identification document

In the case of Thai Individual

- A certified true copy of national identification card that has not expired, or in case of lifelong national identification card, a certified true copy of such lifelong national

identification card with a certified true copy of household registration that has 13-digit national identification number must be attached, or in case that the subscribers do not have national identification card, other certified true copy of valid documents issued by government authority that has 13-digit national identification number with a certified true copy of household registration that has 13-digit national identification number must be attached

- If the subscribers are minor who do not have national identification card, a copy of birth certificate with a copy of valid national identification card or a copy of lifelong national identification card of the guardian (father/ mother or legal representative) or legal guardian and a copy of household registration where such minor is residing, all documents certified true copy by the guardian (father/ mother or legal representative) or legal guardian together with an evidence showing that the minor could legally subscribe for the additional trust units must be attached.
- In the case that the minor have national identification card, a copy of minor's national identification card with a copy of valid national identification card or a copy of lifelong national identification card of the guardian (father/ mother or legal representative) or legal guardian, all documents certified true copy by the guardian (father/ mother or legal representative) or legal guardian together with an evidence showing that the minor could legally subscribe for the additional trust units must be attached.
- In the case that the subscribers have changed name/surname which is different from those names appeared in the unitholders' registration book of 21 February 2023 (Record Date), such subscribers shall attach the evidence issued by government authority, for example, affidavit, certificate for change of name/surname, etc.

In the case of foreign individual

- A certified true copy of valid alien identification card or passport
- If the subscribers are minor, a certified true copy of evidence showing that the minor could legally subscribe for the additional trust units according to the laws of the minor's resident country must be attached.

In the case of juristic person incorporated in Thailand

- A copy of affidavit or a copy of certificate of incorporation of the juristic person issued no longer than 6 months prior to the subscription date certified true copy by the authorized director(s) of the juristic person and affixed with the company's seal (if any) with a certified true copy of valid alien identification card or passport

(as the case may be) of the authorized director(s) of the juristic person or in case of lifelong national identification card, a certified true copy of such lifelong national identification card with a certified true copy of household registration that has 13-digit national identification number must be attached, or in case that the subscribers do not have national identification card, other certified true copy of valid documents issued by government authority that has 13-digit national identification number with a certified true copy of household registration that has 13-digit national identification number must be attached.

- In case of delegation of authorization to other person(s), a valid power of attorney from the juristic person authorizing delegation of authorization to proceed with the subscription with a certified true copy of national identification card, or alien identification card, or passport (as the case may be) of authorized director(s) of the juristic person and the proxy whose name appears in the power of attorney must be attached. If the power of attorney is a copy, such copy must be certified by authorized director(s) of the juristic person whose name appears in the power of attorney and affixed with the company's seal (if any) or must be certified by the proxy who is authorized to sign under a scope of authorization according to the power of attorney

In the case of juristic person incorporated outside Thailand

- A copy of affidavit or a copy of certificate of incorporation of the juristic person certified true copy by the authorized director(s) of the juristic person and affixed with the company's seal (if any) with a certified true copy of valid alien identification card or passport (as the case may be) of the authorized director(s) of the juristic person
- All such documents must be certified on the signature by the Notary Public officer or any other authorized official in each country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized official shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be issued no more than 6 months prior to the subscription date

In case of juristic person appointing a custodian as an authorized person to proceed the subscription

- A copy of valid power of attorney from the subscribers empowering the custodian to proceed with the subscription with a copy of documents of the subscribers based on the type of subscribers described above (as the case may be) must be

attached. The subscription form and all required documents for subscription must be certified by authorized representative of the subscribers or the custodian (as the case may be) and affixed with the company's seal (if any), along with a certified copy of the custodian's document which shows the name(s) of authorized director(s) on behalf of such custodian, and a certified true copy of valid national identification card or alien identification card or passport (as the case may be) of authorized director(s) on behalf of such custodian

- (2.5) Suitability Test. In the case that the subscriber has trading account or other account with the Lead Underwriter and has completed the Know Your Customer & Customer Due Diligence: KYC/ CDD process and Suitability Test with the Lead Underwriter no more than 2 years prior to the subscription, the subscriber does not have to attached KYC/CDD and Suitability Test for the subscription.
- (2.6) In the case that the subscribers wish to deposit the additional trust units under the issuer's account No. 600 (Issuer Account), the subscribers who are individual must provide additional documents in "U. S. Indicia Checklist" (Enclosure 6) and the subscribers who are juristic person must provide additional documents "U. S. Indicia Checklist" (Enclosure 6) and "Entity Status Certification and Information Disclosure Consent Form under FATCA" (Enclosure 7), which shall be certified a true copy for the subscription documents. In case the subscriber does not fill in such documents, the Lead Underwriter reserves the right to issue Trust Unit Certificate in the subscriber's name.
- (2.7) In the case that there is the refund of subscription payment , If the subscriber swish to receive the refund by transferring the refund to bank account, the subscribers must attach a certified true copy of bank account passbook that has the subscriber's name, account number, account type, name of the bank branch and bank branch number and the account holder name must be the same as the subscriber (Please see Clause 5 "Refund of subscription payment")

4.3.2. Payment Procedures

The subscribers must make the subscription payment in full at the final offering price. The payment can be made via

- (1) Payment by money transfer via BAHTNET system

The subscribers can make subscription payment by money transfer via BAHTNET system from 9.00 a.m. of 16 March 2023 to 4.00 p.m. of 20 March 2023.

(2) Payment by personal cheque, cashier's cheque or draft

The subscribers can make subscription payment by personal cheque, cashier's cheque or draft dated no later than 17 March 2023 and must be after the registration statement and the prospectus for the offering for sale of additional trust units are effective. The transaction must be made during 16 March 2023 and before 12.00 p.m. or before the clearing time of each bank on 17 March 2023. The personal cheque, cashier's cheque or draft must be collectible by the Clearing House located in Bangkok within the next business day. The name of the cheque's owner must be the same as the subscriber and please provide name, surname, and telephone number at the back of the cheque.

The other fees charged by the bank (if any) shall be responsible by the subscribers. The amount of money that the Lead Underwriter receive must be equal to the full subscription amount and the Lead Underwriter will transfer the trust unit subscription amount to the Trustee as specified in the relevant agreements.

5. Refund of subscription payment (if any)

In the case that the subscribers do not receive the allotment of the additional trust units, or the subscribers receive the additional trust units less than the number intended to subscribe, or the final offering price is lower than the maximum offering price, the Lead Underwriter will proceed to return the subscription payment through the methods as follows:

5.1. Transferring the money to bank account registered with Promptpay service by national identification no.

The Lead Underwriter will proceed to return of the subscription payment to bank account registered with Promptpay service by national identification no. within 7 business days from the end of the subscription period for all types of subscribers. In the case that it is unable to return the subscription payment to the bank account registered with Promptpay service by national identification no., the Lead Underwriter shall return the subscription payment by issuing the crossed cheque according to Clause 5.2

5.2. Issuing Cheque

The Lead Underwriter will proceed to return of the subscription payment by issuing a crossed cheque of TISCO Bank Public Company Limited Headquarters made payable to the subscriber and such cheque will be delivered by registered postal mail to the address in the unitholders' registration book on the date on which the existing unitholders entitled to subscribe for the additional trust units (Record Date), within 10 business days from the end of the subscription

period for all types of subscribers. The subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

5.3. Transferring the money to bank account

The Lead Underwriter will proceed to return of the subscription payment to bank account which the account holder name must be the same as the subscriber. (the subscribers must attach a certified true copy of bank account passbook) within 7 business days from the end of the subscription period for all types of subscribers.

In the case that the Lead Underwriter cannot return the payment to the subscribers within the stated period, the subscribers shall receive interest rate of 7.5 percent per annum on the amount to be returned, which calculated from the date following the last day of the stated period until the date of which the return can be made.

In case of an error in transferring the payment or a loss of cheque in delivery process which is not the Lead Underwriter's faults, e.g., the subscribers' name and address are unclear or not consistent with the information specified in the subscription form, the Lead Underwriter will not be responsible for such faults.

In the case that the Lead Underwriter cannot return the payment according to the refund method specified in the subscription form due to any reason, including the case that the subscriber provides information and/or documents relating to the bank account are incorrect or incomplete, the Lead Underwriter reserves the right to issue cross cheque in the name of the subscriber and such cheque will be delivered by registered mailing address as stated in the subscription form.

6. Delivery of trust units

REIT Manager has appointed Thailand Securities Depository Co., Ltd. as trust unit registrar of PROSPECT and provide depository services for subscribed trust units in this offering. The subscribers can apply to scripless system services for depositing of subscribed shares immediately, this will enable the subscribers to trade their shares on the Stock Exchange of Thailand ("the SET"). In the case that the subscribers wish to receive Trust Unit Certificate, the subscriber may be unable to trade the trust units from the first trading day.

The subscriber can request to proceed on trust units delivery methods as follows:

- (1) If the subscribers wish to deposit their trust units in the securities trading account opened with their securities company, the Company will deposit the subscribers' allocated trust units in the name of "The Thailand Securities Depository Co., Ltd. for Depositors" and TSD will record the number of trust units at the trading account of the securities company and will issue the depository evidence to the subscribers within 7 business days from the last day of the subscription for all types of subscribers.

In this regard, the securities company will also record the number of trust unit deposited by the subscribers. In this case, the subscribers can trade the allotted trust units on the SET upon the approval of the SET for listing the Company's shares on the SET immediately.

In case the subscribers request the Lead Underwriter to proceed according to this clause (1), the name of the subscribers must be consistent with the name of the owner of the securities trading account which the subscribers wish for the trust units to be deposited into; otherwise, the Company reserves the right to deposit allocated trust units with TSD in the issuer's account No. 600 (Issuer Account) pursuant to clause (2) or issue the Trust Unit Certificate pursuant to clause (3) depending on completeness of documents as the case may be.

- (2) If the subscribers wish to deposit their trust units in the issuer account No. 600 (Issuer Account), the Lead Underwriter will deposit the allocated trust units with TSD and TSD will record the number of trust units deposited in the issuer's account No. 600 (Issuer Account) and will issue the depository evidence to the subscribers within 7 business days from the last day of the subscription for all types of subscribers.

The subscribers must comply with relevant rules or regulation of foreign states including Foreign Account Tax Compliance Act (FATCA). In the case that the subscribers wish to deposit the additional trust units under the issuer's account No. 600 (Issuer Account), the subscribers who are individual must provide additional documents in "U. S. Indicia Checklist" (Enclosure 6) and the subscribers who are juristic person must provide additional documents "U. S. Indicia Checklist" (Enclosure 6) and "Entity Status Certification and Information Disclosure Consent Form under FATCA" (Enclosure 7), which shall be certified a true copy for the subscription documents.

However, if the subscribers are defined as the "U.S. Indicia" under FATCA, the Lead Underwriter will instead proceed to issue a Trust Unit Certificate (pursuant to Clause (3)) under the subscribers' name and deliver the Trust Unit Certificate to the subscribers by registered mail according to the registered mailing address as appeared in the subscription form. In case the subscribers do not provide details in the documents stated above, the Lead Underwriter reserves the right to issue Trust Unit Certificate pursuant to Clause (3) and deliver the Trust Unit Certificate to the subscribers by registered mail according to the registered mailing address as appeared in the subscription form

If the subscribers wish to withdraw the trust unit from the issuer account no. 600, the subscribers can contact TSD and the withdrawal is subjected to a fee at a rate specified by TSD and takes time to process; therefore, the subscribers might not be able to withdraw the trust units by the first date on which the additional trust units are traded on the SET

- (3) If the subscribers wish to receive Trust Unit Certificate in the subscriber's name, the Lead Underwriter will deliver the Trust Unit Certificate according to the subscribers' allocated trust unit to the subscribers by registered mail according to the registered mailing address as appeared in the subscription form within 15 business days from the last day of the subscription for all types of subscribers. In this regard, the subscriber may be unable to trade the trust units from the first trading day on the SET.

In case the subscribers do not choose any options on securities delivery in the subscription form or provide inconsistent or unclear information or do not specify securities company's member number, name of the securities company, the Lead Underwriter reserves the right to deposit allotted trust units in the issuer's account No. 600 (Issuer Account) pursuant to clause (2) or issue the Trust Unit Certificate pursuant to clause (3) depending on completeness of documents as the case may be. The subscriber may be unable to trade the trust units from the first trading day in the SET, which the Lead Underwriter shall not be responsible.

7. Other important information

- (1) The subscribers who are the existing unitholders who are entitled to subscribe for the additional trust units in accordance with the trust unitholding percentage must subscribe by means of filling out details in the subscription form or via online platform separately from the additional trust units to be issued and offered in any other portion (if any).
- (2) If the subscribers do not submit the subscription documents as specified above or the subscribers do not correctly complete the aforementioned subscription procedures, the Lead Underwriter is entitled to deem that such subscribers waive their rights to subscribe for the additional trust units.
- (3) If the number of the additional trust units specified in the subscription form does not correspond to the subscription payment, the Lead Underwriter hereby reserves the right to use the less between the number specified in the subscription form and the subscription payment received. In this regard, the Lead Underwriter hereby reserves the right to not further allocate newly issued ordinary shares to such subscribers.
- (4) The subscribers who have subscribed and paid for the subscription cannot revoke their subscription. The Lead Underwriter is entitled to deem that subscribers who do not correctly complete the aforementioned subscription procedures to waive their rights to subscribe.
- (5) In the case that the Lead Underwriter cannot collect the subscription payment due to any reason which is not the Lead Underwriter's mistake within the subscription period, or the subscribers do not correctly complete the aforementioned subscription and payment procedures, the Lead underwriter reserves the right to not further allocate additional trust units to such subscribers. In this regard, such action is only under the discretion of the Lead Underwriter.

- (6) The subscribers who have address in foreign states must be responsible for laws or regulation of foreign states and taxes related to investment in REIT. The Lead Underwriter reserves the rights not to offer for allocation of the trust units if such allocation violates any laws, rules, or regulations of any foreign countries, or cause PROSPECT to have additional obligations or duties to perform anything other than those required under the relevant laws or regulations of Thailand. The list of non-Thai nationality of the existing unitholders that REIT Manager may consider not to offer for allocation of the trust units are specified in the Enclosure 12
- (7) If you have any questions, please contact

Back Office

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